

CHAIN OF INFECTION AND NATURAL HISTORY OF DISEASE

Dr. Sireen Alkhalidi, DrPH

Community Medicine 2025/ 2026

School of Medicine/ The University of Jordan



Cause of Disease

- Cause defined as “anything producing an effect or a result”. [Webster]
- Cause in medical textbooks discussed under headings like- “**etiology**”, “**Pathogenesis**”, “**Mechanisms**”, “**Risk factors**”.
- Important to physician because it guides their approach to three clinical tasks- **Prevention, Diagnosis & Treatment.**



Theories of Disease Causation

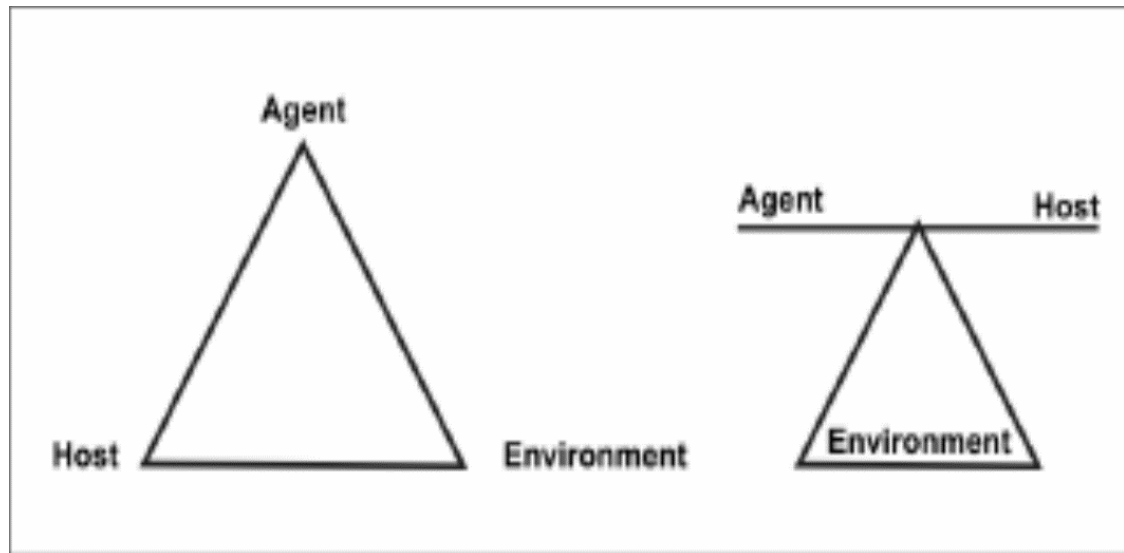
- Supernatural Theories: (curse, evil force of the demon).
- Hippocratic Theory
- Miasma (in Greek “pollution”: cholera and black death)
- Theory of Contagion (Since plague in 16th century, disease spread by touch, cloth, food, or people)
- Germ Theory (cause shown via Henle-Koch postulates)
- Classic Epidemiologic Theory (Infectious diseases)
- Multicausality and Webs of Causation (chronic diseases))



Classic Epidemiologic Theory: Epidemiologic Triad

Disease is the result of forces within a dynamic system consisting of:

1. Agent of disease
2. Susceptible Host
3. External environment



Factors Associated with Increased Risk of Human Disease

HOST (Intrinsic)

- Age
- Gender
- Ethnicity
- Religion
- Customs
- Occupation
- Heredity
- Marital status
- Family background
- Previous diseases

AGENTS

- Biological (bacteria, etc.)
- Chemical (poison, alcohol, smoke)
- Physical (auto, radiation, fire)
- Nutritional (lack, excess)

ENVIRONMENT (Extrinsic)

- Temperature
- Humidity
- Altitude
- Crowding
- Housing
- Neighborhood
- Water
- Milk
- Food
- Radiation
- Air pollution
- Noise



Chain of Infection

As described above, the traditional epidemiologic triad model holds that infectious diseases result from the interaction of agent, host, and environment.

More specifically, transmission occurs when the **agent** leaves its **reservoir or host** through a **portal of exit**, is conveyed by some **mode of transmission**, and enters through an **appropriate portal of entry** to infect a **susceptible host**. This sequence is sometimes called the chain of infection.



Reservoir

- **The reservoir of an infectious agent is the habitat in which the agent normally lives, grows, and multiplies. Reservoirs include humans, animals, and the environment.**



Human Reservoir

Many common infectious diseases have human reservoirs. Diseases that are transmitted from person to person without intermediaries include the sexually transmitted diseases, measles, mumps, streptococcal infection, and many respiratory pathogens.

Because humans were the only reservoir for the smallpox virus, naturally occurring smallpox was eradicated after the last human case was identified and isolated in Somalia in 1977.



Animal Reservoir

- Humans are also subject to diseases that have animal reservoirs. Many of these diseases are transmitted from **animal to animal**, with **humans as incidental hosts**.
- The term zoonosis refers to an infectious disease that is transmissible under natural conditions from vertebrate animals to humans. Long recognized zoonotic diseases include **brucellosis (cows and pigs)**, **anthrax (sheep)**, **plague (rodents)**, and **rabies (bats, raccoons, dogs, and other mammals)**.
- Many newly recognized infectious diseases in humans, including **HIV/AIDS**, **Ebola infection** and **SARS**, are thought to have emerged from animal hosts, although those hosts have not yet been identified.



Environmental Reservoir

- Plants, soil, and water in the environment are also reservoirs for some infectious agents.
- Many fungal agents, such as those that cause histoplasmosis, live and multiply in the soil.
- Outbreaks of **Legionnaires** disease are often traced to water supplies in cooling towers and evaporative condensers, which are the reservoirs for the causative organism **Legionella pneumophila**.



Portal of Exit

Portal of exit is the **path by which a pathogen leaves its host**. The portal of exit usually corresponds to the site where the pathogen is **localized**.

For example, **influenza viruses** and **Mycobacterium tuberculosis** exit the respiratory tract, **cholera** vibrios in feces, **Sarcoptes scabiei** in scabies skin lesions.

Some **bloodborne agents** can exit by crossing the placenta from **mother to fetus** (rubella, syphilis, toxoplasmosis), while others exit through **cuts or needles** in the skin (**hepatitis B**) or blood-sucking insects (**malaria**).



Modes of Transmission

An infectious agent may be transmitted from its natural reservoir to a susceptible host in different ways:

Direct transmission OR Indirect transmission

Direct transmission (person-to-person):

Direct contact: skin-to-skin contact, kissing (saliva), sexual contact, and soil. **Droplet spread:** spray with relatively large, short-range droplets produced by sneezing, coughing, or even talking (influenza).



Modes of Transmission

Indirect transmission:

Airborne: infectious agents are carried by **dust or droplet nuclei** suspended in air (<5microns)(measles in a doctor's office).

Vehicleborne (inanimate objects): **food** (Clostridium Botulinum, E.coli), **water** (Hepatitis A virus, E.coli), **biologic products** (blood), and **fomites** (such as handkerchiefs, bedding, surgical scalpels, tooth brush, toys, cutting board).

Vectorborne (mechanical or biologic):**mosquitoes, fleas, lice, and ticks** may carry an infectious agent through purely (mechanical) means or may support growth of the agent (biological) as in (malaria).



Transmission of Agents from Mother to Child

Vertical transmission (inter-generation) is the transmission of disease-causing agents from mother directly to baby

- Just before or just after birth
- Via placenta or breast milk

Horizontal transmission: all modes of transmission we have studies are horizontal.

Diseases that can be transmitted from mother to baby include:

- HIV
- Hepatitis C



Portal of Entry

- The portal of entry refers to the manner in which a **pathogen enters a susceptible host**.
- The portal of entry must provide **access to tissues** in which the **pathogen can multiply or a toxin can act**.
- Often, infectious agents use the **same portal to enter** a new host that they used to **exit the source host**.
- For example, influenza virus exits the respiratory tract of the source host and enters the respiratory tract of the new susceptible host.



Portal of Entry

- In contrast, many pathogens that cause gastroenteritis follow a so-called “**fecal-oral**” route because they exit the source host in **feces**, are carried on inadequately washed hands to a vehicle such as food, water, or utensil, and enter a new host through the **mouth**.
- Other portals of entry include the **skin** (hookworm), **mucous membranes** (syphilis), and **blood** (hepatitis B, HIV).



Susceptible Host

- Susceptibility of a host depends on **genetic factors**, **specific immunity** (antibodies resulting from infection of vaccine), and **nonspecific factors** (skin, mucous membranes, gastric acidity, cilia in the respiratory tract, the cough reflex) that **affect an individual's ability to resist infection or to limit pathogenicity**.
- Factors that may increase susceptibility to infection by disrupting host defenses include **malnutrition, alcoholism, and disease or therapy (chemotherapy)**, that **impairs immune response**.



Implications for public health

Knowledge of the portals of exit and entry and modes of transmission provides a basis for determining appropriate **control measures**.

Control measures are usually directed against the **segment in the chain of infection that is most susceptible to intervention**.



Implications for public health

- Some interventions are directed at the **mode of transmission** (**isolation** of someone with infection, or counseling persons to avoid the specific type of contact associated with transmission) e.g. **personal hygiene** and **social distancing to prevent Covid-19**.
- Some strategies that protect **portals of entry** are simple and effective (bed nets for mosquitoes, mask, gloves, and face shield).
- Some interventions aim to influence susceptibility and **host's defenses** (Vaccinations).



Natural History and Spectrum of Disease

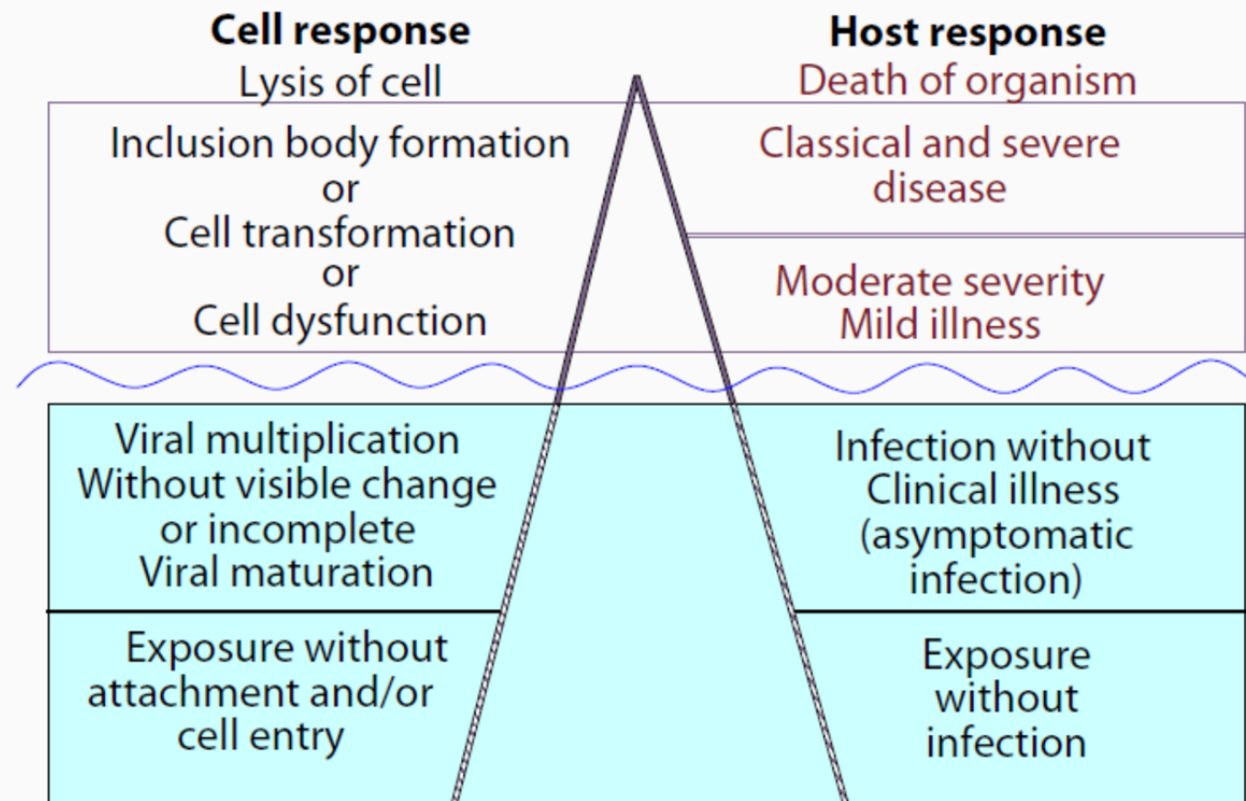
- Natural history of disease refers to the progression of a disease process in an individual over time, in the absence of treatment.
- For example, untreated infection with HIV causes a spectrum of clinical problems beginning at the time of seroconversion (primary HIV) and terminating with AIDS and usually death. It is now recognized that it may take 10 years or more for AIDS to develop after seroconversion.



Natural History and Spectrum of Disease

The "Iceberg" Concept of Infectious Diseases

- (At the level of the cell and of the host)



Source: Evans, 1991



Natural History and Spectrum of Disease

Such persons who are infectious but have subclinical disease are called **carriers**. Frequently, carriers are persons with incubating disease or inapparent infection.

Persons with measles, hepatitis A, influenza and several other diseases become infectious **a few days before** the onset of symptoms.



Inapparent Infection

- **Preclinical disease:** in the early stage of disease progression, disease is not clinically detected but is destined to become clinical disease (during incubation period).
- **Subclinical disease:** disease is not clinically detected but the host carries the organism or has antibody response (asymptomatic).
- **Chronic carriers** are those who continue to harbor a pathogen (such as hepatitis B virus or Salmonella Typhi, the causative agent of typhoid fever) for months or even years after their initial infection.



Unapparent Infection

One notorious carrier is Mary Mallon, or **Typhoid Mary**, who was an asymptomatic chronic carrier of *Salmonella Typhi*. As a cook in New York City and New Jersey in the early 1900s, she unintentionally infected dozens of people until she was placed in isolation on an island in the East River, where she died 23 years later.

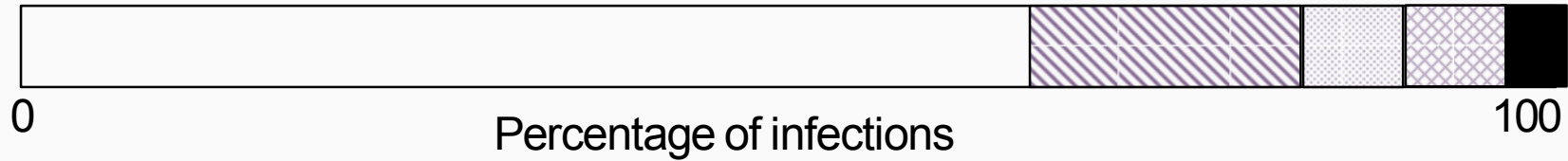


Distribution of Clinical Severity for Three Infections

(not drawn to scale)

Class A: unapparent infection frequent

Example: tubercle bacillus



Class B: clinical disease frequent; few deaths

Example: measles virus



Class C: infections usually fatal

Example: rabies virus

